

Welcome to the UCSB Actuarial Association Annual General Meeting

Presenters:

Sukanya Joshi '20, President of the Actuarial Association

Dr. Raya Feldman, Faculty Advisor to Actuarial Association

AGENDA

Sukanya Joshi

- Purpose of our club
- 2019-2020 Officers
- Fall Event Outline
- Membership Benefits
- Career Fair

Dr. Feldman

- Actuarial Program
- SOA/CAS exam comparison
- PSTAT Website
- Resources for students
- Sample Resumes

End of meeting: Sign-ups for our upcoming events!

AA's Purpose

Supporting our members socially, academically, and professionally throughout their actuarial journey at UCSB.

- We recognize the difficulty level of the actuarial major
- We guide you to prepare for the exciting challenges this major brings while enjoying your years at UCSB
- We want you to succeed and achieve your best self (*and reflect it on your resume*)



Sukanya Joshi
President



Sarah Li
Vice President



Michael Kwok
Secretary



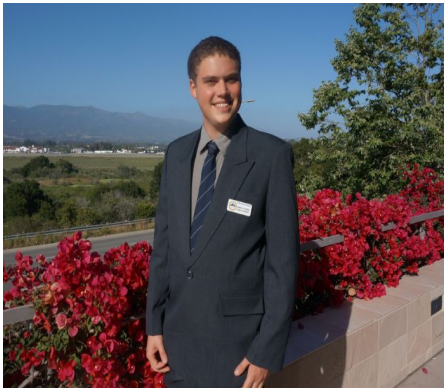
Chloe Wang
Treasurer



Ivo Zhang
Webmaster

2019-2020 Officers





Andrew Freedman
Exam Coordinator



Jasmine Li
Case Study Coordinator



Michelle Chang
Community Development Coordinator



Bryndís Arnarsdóttir
Volunteering Coordinator



Justin Wang
Outreach Coordinator



Sage Dakhlov
Alumni Coordinator



Lily Li
Social Media Journalist



Lorraine Song
Publications Journalist



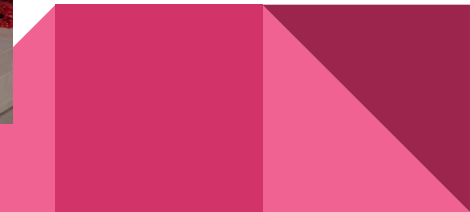
Nicole Grazda
Secretarial Journalist



Ethan Chiu
Event Planning Officer



Lingrui Wu
Event Planning Officer



Fall 2019 Event outline

- ★ Week 00: First general meeting, Icebreaker event, AA/FACTOR Reception
- ★ Week 01: Resume Workshops, Pacific Life Info Session, Business Etiquette/Elevator Pitch Workshop
- ★ Week 02: Mock Interviews, Getting a Job as an International Student, More Info Sessions, Career Fair
- ★ Week 03: Actuarial Career Paths & Course Planning Workshop, Bowling Night
- ★ Week 04: Actuarial Students Abroad, Coffee with Professors
- ★ Week 05: 7 ways for a good conversation, Mentorship Reveals, Volunteering
- ★ Week 06: Actuarial Internship Panel, Tea Party Social
- ★ Week 07: Actuarial Exam Workshop/Case Studies Intro, PSTAT Talent Show
- ★ Week 08: Actuarial Exam Panel, Ice skating
- ★ Week 09: Current Events in the Actuarial World, Movie Night
- ★ Week 10: Group Study Jams


Social Events

<https://www.youtube.com/watch?v=nKV9hNXaNT8>

Academic Events

<https://www.youtube.com/watch?v=dCVViwN8I0E>

Actuarial Association Constitution

- New & refined constitution
 - Outlines roles and responsibilities of each officer
 - New Officer Election System
 - We want YOUR vote for it to be passed through OSL!
 - Voting Forms will be sent out later today along with our constitution link
 - Members can vote only!
 - Deadline to submit voting form closes next Thursday, October 3rd.
- 



Membership Benefits

Annual Dues: \$30

Alumni Dues: \$10

*Venmo UCSBAA with your Name
& Email or pay club officer in
person (Member Sign-up)*

- Resume Submission
 - Exam Reimbursement
 - Free Study Manuals
 - Discount Codes for Online Exam Study Courses
 - Exclusive Career Fair Hours
 - Attend all club events & make new friends
 - Mentorship Program
 - Case Study Program
 - Volunteering Program
-

Mentorship Program

- Guidance for new students
 - Campus life
 - Coursework and exams
 - In the career
- Friendships and networking



Case Study Program

- Participate in Case Study Competitions (SOA, UCLA, UCB)
- Shows initiative to recruiters
- Build team working and time-management skills
- Gain real world exposure
- Make friends!
- Ability to practically understand data
- Improve software skills (Excel)
- Recognition at the annual banquet



Volunteering Program

- AA is joining a new Math Motivators Program of the Actuarial Foundation this year!
- Math Motivators is dedicated to helping low-income students succeed in math-related classes.
- UCSB students will have the opportunity to tutor high school students and gain volunteering hours! These hours will count for honors students :)
- Sign-ups at the end of meeting





PACIFIC LIFE



Career Fair



Thursday, October 10th- 11AM - 2:30PM in **Corwin Pavilion**

{ CARPE DATA



Register and Submit Resume for Career fair

- Check-out our Annual Career Fair on our website

<https://actfair.pstat.ucsb.edu/>

- **Two hours 11AM-1PM reserved exclusively for paid AA members**
- General public: One hour (1:30PM-2:30PM)
- Meet representatives from 14 companies & 7 sponsors
- Great opportunity to secure **summer internships & full-time jobs**
- **Dress Code: Business Formal**
- **Bring Padfolio & Resume Copies**

8th Annual UCSB Actuarial Career Fair 2019

Thursday October 10, 2019 Corwin Pavilion



The UCSB Actuarial Association is proud to present the 8th Annual Actuarial Career Fair to be held on Thursday October 10, 2019.

Major insurance companies and consulting firms will be represented. Students will have the opportunity to speak with practicing actuaries, obtain literature and submit resumes. Recruiters will be accepting resumes for summer internships and full-time positions.

AGENDA

- 11:00am- 1:00pm-UCSB Actuarial Association Exclusive Hours
- 1:30pm- 2:30pm-Meet the Companies — Open to All Students

Registered Employers

SPONSORS Sponsorship opportunities exist! [Details.](#)

Resume Submission (Wed, October 2nd by 4PM)

[ActFair 2019](#)

[Student Information](#)

[Employer Information](#)

[Maps and Travel Directions](#)

Student Information



- [Instructions for Student Participants](#)
- [Online Registration for Meet the Companies Section](#)
- [Online Registration for Exclusive Actuarial Association Hours Section](#)
- [Sample Sophomore Resume](#)
- [Sample Senior Resume](#)
- [UCSB Actuarial Association Event Calendar for September 27th-October 12, 2019](#)

Statistics & Applied Probability
University of California
Santa Barbara, California 93106-3110



Career Fair Timeline

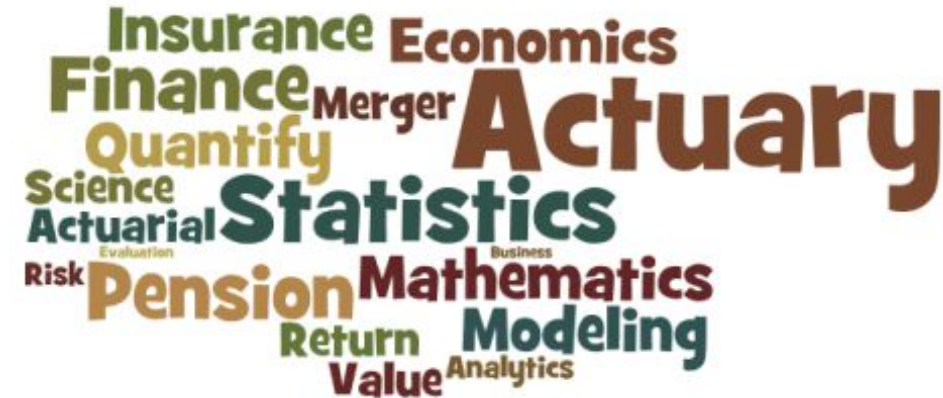
- Today: Dr. Feldman's presentation about resume guidelines
- This Weekend: Work on your Resume
- Monday, Sep 30: Resume Workshop 1
- Tuesday, Oct 1: Resume Workshop 2 (Membership dues deadline 4PM)
- Wednesday, Oct 2: Deadline for submitting resumes (by 4PM) (Members only)
- Friday, Oct 4: Pacific Life Info Session
- Saturday, Oct 5: Interview Workshop 1
- Monday, Oct 7: Interview Workshop 2
- Wednesday, Oct 9: AllState, Aetna, & Fidelity Info Sessions
- Thursday, Oct 10: CAREER FAIR , and Aon, & Willis Towers Watson Info Session



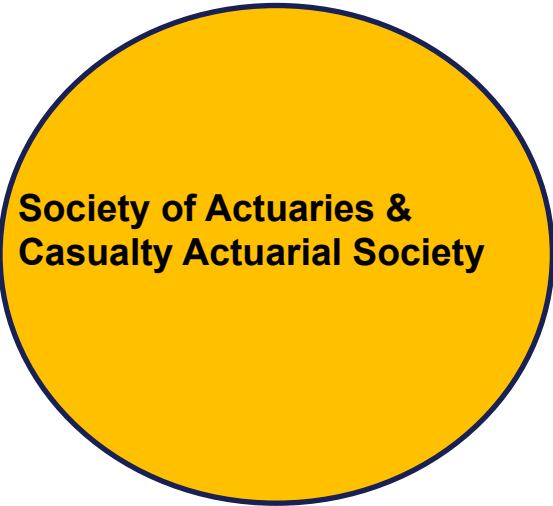
Presenting Dr. Raya Feldman...

Actuarial Program

- Statistics & Applied Probability Department
- Employer Recognition
- Networking Opportunities
- Practical Skills
- Support from Faculty
- Actuarial Association



Actuarial Professional Requirements



3 JOINT SOA/CAS EXAMS

P-Probability

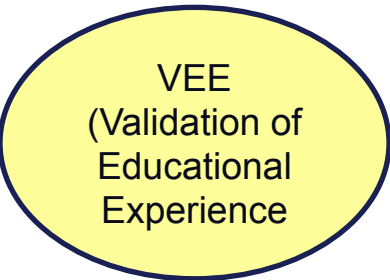
FM-Financial Mathematics

IFM-Investment & Financial Markets

- **ADDITIONAL SOA EXAMS**
- **LTAM –Long-Term Actuarial Math**
- **STAM- Short Term Actuarial Math**
- **SRM – Statistics for Risk Modeling**
- **PA-Predictive Analytics**

•• ADDITIONAL CAS EXAMS

- **MAS I –Modern Actuarial Statistics I**
- **MAS II – Modern Actuarial Statistics II**



- **ECON 1 & ECON 2 – Econ VEE**
- **ECON 3A -- Accounting VEE**
- **ECON 134A – Corporate Finance VEE**
- **PSTAT 120B – Math Stat VEE (SOA only)**



B- or higher!

More information: <https://www.pstat.ucsb.edu/undergrad/actuarial-science/exam>

PSTAT Website

About

Our department is a diverse community engaged in areas of education and research including Actuarial Science, Financial Mathematics, Theoretical Statistics, Applied Probability, and Biostatistics; this research spans a wide range of interdisciplinary fields including environmental science, computer science,



PSTAT Points of Excellence

Inaugural Winner of the CAS University Award
Home of the Financial Mathematics and Actuarial Science
Operating the UCSB StatLab since 1985!

Academic Calendar

Actuarial Program

- B.S. in Actuarial Science
- Five-Year Combined B.S.and M.S. in Actuarial Science
- Actuarial Exams and VEE Coursework Information
- Other PSTAT Undergraduate Programs
- PSTAT Graduate programs
- 296AB Applications

Actuarial Connection

- UCSB Actuarial Association (UCSB AA)
- UCSB Facebook Actuary Club
- Actuarial Program mail list
- UCSB Actuarial Program Advisory Board
- Archives/Highlights
- Actuaries in the News

More Resources

- Actuarial Exam Reimbursement Program and Scholarships
- Actuarial Academic/Career Resources
- Campus Resources
- Career Advice for Actuaries

- Actuarial Research Projects at UCSB
- Data Science Club
- Study Abroad Program
- Resume Submissions: UCSB AA
- Donate to UCSB Actuarial Program

Undergraduate

Menu

- Majors
- Minor
- Actuarial Science Program**
- BS in Actuarial Science
- BS/MS in Actuarial Science
- Actuaries
- Actuarial Exams & VEE Coursework
- Actuarial Association
- Actuarial Connection
- More Information
- Scholarships
- Student Clubs
- Advising
- Undergraduate Research
- Resources
- Tutors
- FAQs

ACTUARIAL SCIENCE PROGRAM



The Department of Applied Probability and Statistics at UCSB hosts an exceptional Actuarial Program, the only one of its kind in California and only one of two on the entire USA West Coast.

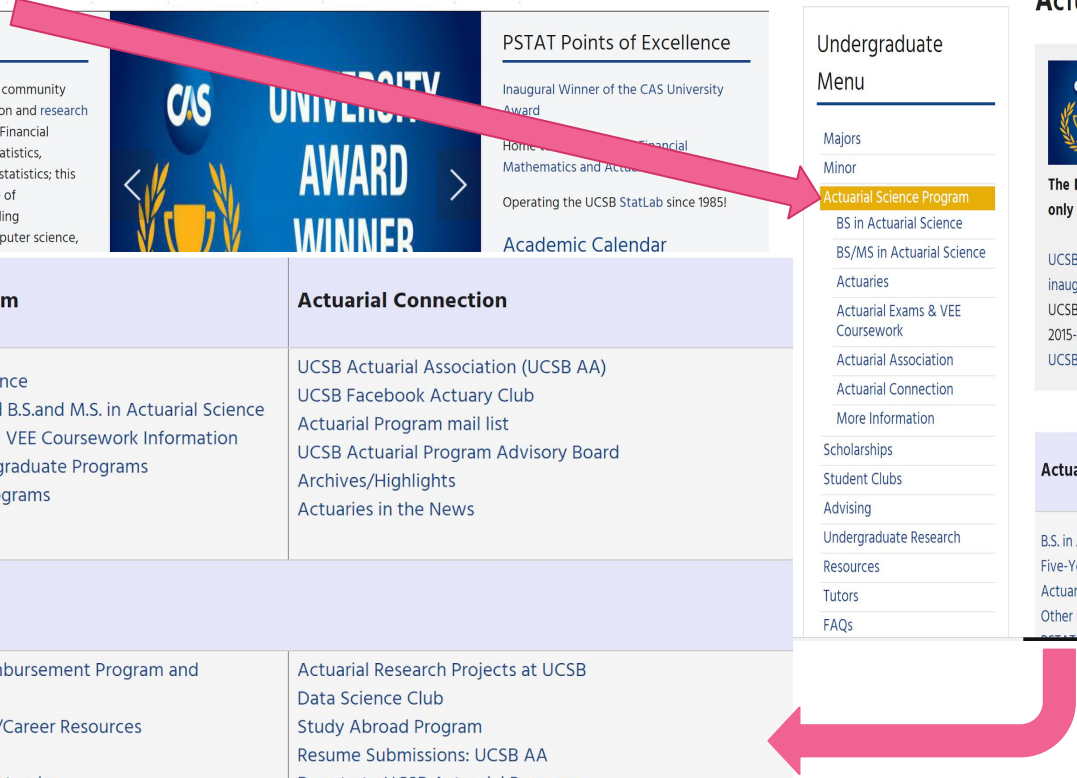
UCSB is one of the four winners of the 2016 Casualty Actuarial Society (CAS) University Award in the program's inaugural year
UCSB Actuarial Program was recognized as a Center of Actuarial Excellence (CAE) by the Society of Actuaries 2015-2017, current (2018-) SOA recognition tier: UCAP-AP.
UCSB Actuarial Program ranked #1 in the nation by the Online Accounting Degrees

Actuarial Program

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- UCSB Actuarial Program Advisory Board
- Archives/Highlights



More Resources

- A guide through department's actuarial science page:
<https://www.pstat.ucsb.edu/undergrad/actuarial-science>
- Career advice and helpful materials: see
<https://www.pstat.ucsb.edu/undergrad/actuarial-science/info/advice>
- Info on Exams and VEE: see
<https://www.pstat.ucsb.edu/undergrad/actuarial-science/exam>
- Exam Preparation materials:
<https://www.pstat.ucsb.edu/undergrad/resources/actuarial-science>
- BS/MS program: see <https://www.pstat.ucsb.edu/undergrad/actuarial-science/bs-ms>
- For PSTAT announcements for actuaries: sign up at
https://groups.google.com/a/pstat.ucsb.edu/forum/#!/forum/actuarial_science_list

More Announcements!

- New ACTEX and ASM manuals were purchase for the AA members and are available for check-out in the office. ACTEX allowed our students free membership in their GOAL library containing online manuals, sample problems and solutions and much more.
- Partnership with TIA (The Infinite Actuary): Special pricing for online courses for UCSB AA
 - Additional 25% discount for TIA courses
 - Visits by TIA instructors to UCSB to meet our students and faculty and talk about TIA's philosophy of preparing for exams.
- We are bringing WSIA (Wholesale & Specialty Insurance Symposium) on Friday April 3rd.
 - WSIA Symposiums are fully paid by WSIA and include a career fair.
 - Learn about dynamic wholesale, specialty and surplus lines niche of insurance from young professionals and senior management

The background features abstract, overlapping shapes in dark blue and yellow. On the left, there are angular, layered shapes in dark blue and yellow. On the right, a large, curved yellow shape with a slight gradient and shadow effect curves around the text.

Sample Resumes and Guidelines

Upcoming Events



UCSB ACTUARIAL ASSOCIATION

ICE BREAKER GAME PARTY

Ice cream will be served!

SEPTEMBER 28, 2019
SATURDAY, 1:30 - 3:30 PM
CHEMISTRY LAWN



GAIN INSIGHT INTO UCSB'S
ACTUARIAL SCIENCE PROGRAM

AA x FACTOR FRESHMAN/ TRANSFER STUDENT RECEPTION

South Hall 1430
Saturday, September 28 | 5-7 PM

Dinner's on us! Come enjoy some Panda Express as you learn about the actuarial career path and relevant resources available on campus.

Come Join Us at UCSB Actuarial Association's



Resume Workshops

Want to improve your resume right before applying to internships? If so, then come to one of our workshops!

- **Monday September 30th**
 - o 5:00-9:00 PM
 - o Sobel Room South Hall 5607F
- **Tuesday October 1st**
 - o 2:00-5:00 PM
 - o Sobel Room South Hall 5607F

We hope to see you there!



Club Information

- Club Website:
<https://actuaryclub.pstat.ucsb.edu>
- Email: aa.ucsb@gmail.com
- Instagram: @UCSBAA
- Facebook Page: UCSB Actuary Club
- Venmo: @UCSBAA (\$30 for membership)

Sign up for the following:

- Ice-Breaker Event Signups:
<https://tinyurl.com/AA-Icebreaker>
 - Math Motivators Volunteering:
<https://tinyurl.com/AA-MathMotivators>
 - Actuarial Exam Intent Form:
<https://tinyurl.com/AA-ExamIntentForm>
 - Case Study Interest Form:
<https://tinyurl.com/AA-CaseStudies>
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Have Fun, Connect, and Learn