Welcome to the UCSB Actuarial Association

Annual General Meeting

Presenters:
Sukanya Joshi ’20, President of the Actuarial Association
Dr. Raya Feldman, Faculty Advisor to Actuarial Association
AGENDA

Sukanya Joshi
● Purpose of our club
● 2019-2020 Officers
● Fall Event Outline
● Membership Benefits
● Career Fair

Dr. Feldman
● Actuarial Program
● SOA/CAS exam comparison
● PSTAT Website
● Resources for students
● Sample Resumes

End of meeting: Sign-ups for our upcoming events!
AA’s Purpose

Supporting our members socially, academically, and professionally throughout their actuarial journey at UCSB.

- We recognize the difficulty level of the actuarial major
- We guide you to prepare for the exciting challenges this major brings while enjoying your years at UCSB
- We want you to succeed and achieve your best self (and reflect it on your resume)
2019-2020 Officers

Sukanya Joshi
President
Sarah Li
Vice President
Michael Kwok
Secretary
Chloe Wang
Treasurer
Ivo Zhang
Webmaster
Fall 2019 Event outline

- **Week 00**: First general meeting, Icebreaker event, AA/FACTOR Reception
- **Week 01**: Resume Workshops, Pacific Life Info Session, Business Etiquette/Elevator Pitch Workshop
- **Week 02**: Mock Interviews, Getting a Job as an International Student, More Info Sessions, Career Fair
- **Week 03**: Actuarial Career Paths & Course Planning Workshop, Bowling Night
- **Week 04**: Actuarial Students Abroad, Coffee with Professors
- **Week 05**: 7 ways for a good conversation, Mentorship Reveals, Volunteering
- **Week 06**: Actuarial Internship Panel, Tea Party Social
- **Week 07**: Actuarial Exam Workshop/Case Studies Intro, PSTAT Talent Show
- **Week 08**: Actuarial Exam Panel, Ice skating
- **Week 09**: Current Events in the Actuarial World, Movie Night
- **Week 10**: Group Study Jams
Social Events

https://www.youtube.com/watch?v=nKV9hNXaN78

Academic Events

https://www.youtube.com/watch?v=dCvvwN8jOE
Actuarial Association Constitution

- New & refined constitution
- Outlines roles and responsibilities of each officer
- New Officer Election System
- We want YOUR vote for it to be passed through OSL!
- Voting Forms will be sent out later today along with our constitution link
- Members can vote only!
- Deadline to submit voting form closes next Thursday, October 3rd.
Membership Benefits

Annual Dues: $30
Alumni Dues: $10
Venmo UCSBAA with your Name & Email or pay club officer in person (Member Sign-up)

- Resume Submission
- Exam Reimbursement
- Free Study Manuals
- Discount Codes for Online Exam Study Courses
- Exclusive Career Fair Hours
- Attend all club events & make new friends
- Mentorship Program
- Case Study Program
- Volunteering Program
Mentorship Program

- Guidance for new students
  - Campus life
  - Coursework and exams
  - In the career
- Friendships and networking
Case Study Program

- Participate in Case Study Competitions (SOA, UCLA, UCB)
- Shows initiative to recruiters
- Build team working and time-management skills
- Gain real world exposure
- Make friends!
- Ability to practically understand data
- Improve software skills (Excel)
- Recognition at the annual banquet
Volunteering Program

- AA is joining a new Math Motivators Program of the Actuarial Foundation this year!
- Math Motivators is dedicated to helping low-income students succeed in math-related classes.
- UCSB students will have the opportunity to tutor high school students and gain volunteering hours! These hours will count for honors students :)
- Sign-ups at the end of meeting
Career Fair
Thursday, October 10th- 11AM - 2:30PM in Corwin Pavilion
Register and Submit Resume for Career fair

- Check-out our Annual Career Fair on our website
  
  https://actfair.pstat.ucsb.edu/

- Two hours 11AM-1PM reserved exclusively for paid AA members
- General public: One hour (1:30PM-2:30PM)
- Meet representatives from 14 companies & 7 sponsors
- Great opportunity to secure **summer internships & full-time jobs**
- Dress Code: Business Formal
- Bring Padfolio & Resume Copies
8th Annual UCSB Actuarial Career Fair 2019

Thursday October 10, 2019 Corwin Pavilion

The UCSB Actuarial Association is proud to present the 8th Annual Actuarial Career Fair to be held on Thursday October 10, 2019.

Major insurance companies and consulting firms will be represented. Students will have the opportunity to speak with practicing actuaries, obtain literature and submit resumes. Recruiters will be accepting resumes for summer internships and full-time positions.

AGENDA

11:00am- 1:00pm- UCSB Actuarial Association Exclusive Hours
1:30pm- 2:30pm- Meet the Companies — Open to All Students

SPONSORS Sponsorship opportunities exist! Details.
Resume Submission (Wed, October 2nd by 4PM)

ActFair 2019  Student Information  Employer Information  Maps and Travel Directions

Student Information
- Instructions for Student Participants
- Online Registration for Meet the Companies Section
- Online Registration for Exclusive Actuarial Association Hours Section
- Sample Sophomore Resume
- Sample Senior Resume
- UCSB Actuarial Association Event Calendar for September 27th-October 12, 2019

Statistics & Applied Probability
University of California
Santa Barbara, California 93106-3110

UNIVERSITY
AWARD
WINNER
CASUALTY ACTUARIAL SOCIETY
Career Fair Timeline

- Today: Dr. Feldman’s presentation about resume guidelines
- This Weekend: Work on your Resume
- Monday, Sep 30: Resume Workshop 1
- Tuesday, Oct 1: Resume Workshop 2 (Membership dues deadline 4PM)
- Wednesday, Oct 2: Deadline for submitting resumes (by 4PM) (Members only)
- Friday, Oct 4: Pacific Life Info Session
- Saturday, Oct 5: Interview Workshop 1
- Monday, Oct 7: Interview Workshop 2
- Wednesday, Oct 9: AllState, Aetna, & Fidelity Info Sessions
- Thursday, Oct 10: CAREER FAIR, and Aon, & Willis Towers Watson Info Session
Presenting Dr. Raya Feldman...
Actuarial Program

- Statistics & Applied Probability Department
- Employer Recognition
- Networking Opportunities
- Practical Skills
- Support from Faculty
- Actuarial Association
Actuarial Professional Requirements

Society of Actuaries & Casualty Actuarial Society

EXAMS

VEE

ECON 1 & ECON 2 – Econ VEE
ECON 3A – Accounting VEE
ECON 134A – Corporate Finance VEE
PSTAT 120B – Math Stat VEE (SOA only)

VEE (Validation of Educational Experience)

3 JOINT SOA/CAS EXAMS
P-Probability
FM-Financial Mathematics
IFM-Investment & Financial Markets

ADDITIONAL SOA EXAMS
LTAM – Long-Term Actuarial Math
STAM- Short Term Actuarial Math
SRM – Statistics for Risk Modeling
PA-Predictive Analytics

ADDITIONAL CAS EXAMS
MAS I – Modern Actuarial Statistics I
MAS II – Modern Actuarial Statistics II

B- or higher!

More information: https://www.pstat.ucsb.edu/undergrad/actuarial-science/exam
More Resources

● A guide through department’s actuarial science page: https://www.pstat.ucsb.edu/undergrad/actuarial-science
● Career advice and helpful materials: see https://www.pstat.ucsb.edu/undergrad/actuarial-science/info/advice
● Info on Exams and VEE: see https://www.pstat.ucsb.edu/undergrad/actuarial-science/exam
● Exam Preparation materials: https://www.pstat.ucsb.edu/undergrad/resources/actuarial-science
● BS/MS program: see https://www.pstat.ucsb.edu/undergrad/actuarial-science/bs-ms
● For PSTAT announcements for actuaries: sign up at https://groups.google.com/a/pstat.ucsb.edu/forum/#!forum/actuarial_science_list
More Announcements!

● New ACTEX and ASM manuals were purchase for the AA members and are available for check-out in the office. ACTEX allowed our students free membership in their GOAL library containing online manuals, sample problems and solutions and much more.

● Partnership with TIA (The Infinite Actuary): Special pricing for online courses for UCSB AA
  ○ Additional 25% discount for TIA courses
  ○ Visits by TIA instructors to UCSB to meet our students and faculty and talk about TIA's philosophy of preparing for exams.

● We are bringing WSIA (Wholesale & Specialty Insurance Symposium) on Friday April 3rd.
  ○ WSIA Symposia are fully paid by WSIA and include a career fair.
  ○ Learn about dynamic wholesale, specialty and surplus lines niche of insurance from young professionals and senior management
Sample Resumes and Guidelines
Upcoming Events

UCSB ACTUARIAL ASSOCIATION

**ICE BREAKER GAME PARTY**

Ice cream will be served!

**SEPTEMBER 28, 2019**
**SATURDAY, 1:30 - 3:30 PM**
**CHEMISTRY LAWN**

---

GAIN INSIGHT INTO UCSB’S ACTUARIAL SCIENCE PROGRAM

**AA x FACTOR FRESHMAN/TRANSFER STUDENT RECEPTION**

South Hall 1430
Saturday, September 28 | 5-7 PM

Dinner’s on us! Come enjoy some Panda Express as you learn about the actuarial career path and relevant resources available on campus.

---

Come Join Us at UCSB Actuarial Association’s

**Resume Workshops**

Want to improve your resume right before applying to internships? If so, then come to one of our workshops!

- **Monday September 30th**
  - 5:00-6:00 PM
  - Sabel Room South Hall 5607F
- **Tuesday October 1st**
  - 2:00-3:00 PM
  - Sabel Room South Hall 5607F

We hope to see you there!
Club Information

- Club Website: https://actuaryclub.pstat.ucsb.edu
- Email: aa.ucsb@gmail.com
- Instagram: @UCSBAA
- Facebook Page: UCSB Actuary Club
- Venmo: @UCSBAA ($30 for membership)

Sign up for the following:

- Ice-Breaker Event Signups: https://tinyurl.com/AA-Icebreaker
- Actuarial Exam Intent Form: https://tinyurl.com/AA-ExamIntentForm
- Case Study Interest Form: https://tinyurl.com/AA-CaseStudies
Have Fun, Connect, and Learn