



UCSB Actuarial Association 2021 First General Meeting

Welcome to

UCSB


About Us - Actuarial Association

- ▲ Support actuarial students at UCSB
- ▲ **Socially, Academically, Professionally**
- ▲ A community to **Learn, Thrive, Succeed**
- ▲ Guide on your actuarial journey



2021 - 2022 Executive Officers

Ivo Zhang

President

John Tran

Vice President

Kathleen Xie

Secretary

Thomas Aleksak

Treasurer

James Li

Community
Development
Director

Joey Wu

Professional
Development
Director

Abby Liu

Outreach Director

Dr. Hal Pedersen

Director of Actuarial Program

Association Advisor

Senior Lecturer



Anna Theogarajan

Academic Coordinator



Dr. Raya Feldman

Former Director of Actuarial Program

Associate Professor



Dr. Ian Duncan

Adjunct Professor

FSA FIA FCIA FCA CSPA MAAA



Janet Duncan

Continuing Lecturer

FCAS, FSA, MAAA



Fall 2021 Events

Actuarial Career Fair

- ▲ Annual Career Fair connecting UCSB actuarial students to internship and job opportunities
- ▲ Exclusive resume booklet opportunity for members
- ▲ Crucial career resource for juniors/seniors
- ▲ Great learning experience for freshman/sophomore



ActFair
UCSB Actuarial Career Fair

<https://actuaryclub.pstat.ucsb.edu/actfair2021/>

Week 0 & 1

Ice Breaker - Sat 9/25 11am

Resume Workshop

- Mon 9/27 5pm

Resume Revision w. Prof.

- (see next slide)

Interview Workshop

- Fri 10/1

Week 2

Info Sessions

Pacific Life - Mon 10/4 4PM

Allstate - Wed 10/6 3:30PM

Aetna - Wed 10/6 5:30PM

Week 3

Info Sessions

Kravitz - Mon 10/11 3:30PM

Cigna - Mon 10/11 5:30PM

Oliver Wyman - Wed 10/13
3:30PM

**California Department of
Insurance** - Wed 10/13
5:30PM

Resume Revision w. Professors

- ❑ Exclusive Membership Benefit!
- ❑ **1-on-1 session with actuarial professors** to revise your resume
- ❑ Visit <https://actuaryclub.pstat.ucsb.edu/2021-res-rev/> to sign up:
 - ❑ Dr. Raya Feldman: Tue/Thur 3 to 5 pm
 - ❑ Janet Duncan: Tue/Wed 7 to 9 pm
 - ❑ 15 min sessions
- ❑ **Have your draft ready** to discuss with professors



Resume Submission for Booklet to Employers

- ❑ Exclusive Membership Benefit!
- ❑ Have your resume forwarded to **all employers of ActFair**
- ❑ **One Page PDF**
- ❑ Name the file “**Lastname_Firstname_resume.pdf**”
- ❑ Pacific Life Deadline: **Wed Sep 29th, 9 PM**
- ❑ General Deadline: **Sun Oct 3rd, 5 PM**
- ❑ <https://actuaryclub.pstat.ucsb.edu/actfair2021/>
- ❑ <https://forms.gle/HxMZrQ1YMnLA4wec9>



More Events

Social Events

Ice Breaker - Sat 9/25 11am

Bowling Night

Ice Skating

Volunteer Events

...

Academic / Professional

Career Path & Course Planning

BS/MS Program Intro

Coffee w. Professors

Workshops & Panels

Internship / Exam / Excel

...



Subscribe to Our Google Calendar

The screenshot displays a Google Calendar interface with a weekly view. The calendar shows dates from October 20 to 30. A yellow highlight covers the dates from October 22 to 23. Events are listed for October 23 (5pm First General Meeting) and October 24 (11am Ice Breaker). A red arrow points to the 'Add to my calendar' link in the bottom right corner of the calendar interface.

Date	Event
20	
21	
22	
23	5pm First General Meeting
24	11am Ice Breaker
25	
26	
27	5pm Resume Workshop
28	
29	
30	
Oct 1	
2	
3	

Events shown in time zone: Pacific Time - Los Angeles

[+ Google Calendar](#)

<https://actuaryclub.pstat.ucsb.edu/event-calendar/>

Social Media

- ❑ Facebook Page: UCSB Actuary Club
- ❑ Ins: @UCSBAA
- ❑ Wechat Groups: contact Kathleen by z_xie@ucsb.edu

2021 Programs

Case Study Competitions

- ❑ Opportunities to practice and enhance your practical skills
- ❑ Work and learn in teams like practicing actuaries
- ❑ UCLA Actuarial Case Study - Jan 2022, first week of winter quarter
- ❑ Berkeley Actuarial Case Study - Mar / Apr 2022, spring break
- ❑ Other case study opportunities will be announced

Mentorship Program

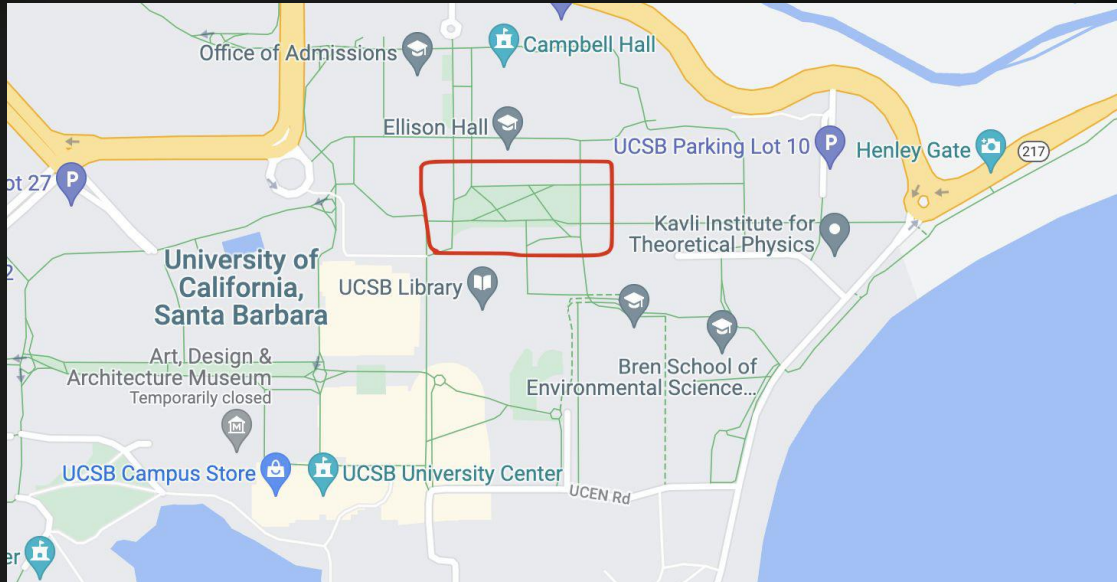
- ❑ Open for Fall Quarter
- ❑ Sign up through the google form:
<https://forms.gle/goDXi8awvq96EEDm6>
- ❑ Fill out the form before October 9th, 2021
midnight to participate
- ❑ Mentorship bonding event will be held at week
4 of Fall quarter



Ice Breaker Event Tomorrow!

Free Drinks and Games

Meet at Chemistry Lawn at 11 A.M. Saturday, September 25th, 2021



Announcements

Constitution Revision

- ❑ Association Constitution revised and published for public review
- ❑ <https://actuaryclub.pstat.ucsb.edu/about-us/actuarial-association-constitution/>
- ❑ The window for filing objections against the revised constitution is 09/24 to 10/01
- ❑ Objection form:
<https://forms.gle/ZP5C2dHCxLir7BQHA>



Officer Team Openings

- ❑ Join our team to help make our association a greater community
- ❑ Current openings:
 - ❑ 3 administrative officers
 - ❑ Technology Director
- ❑ Freshman & Sophomore encouraged to apply!
- ❑ Contact huaiyu_zhang@ucsb.edu if interested



Curriculum & Exam Info & Resources

- ❑ <https://actuaryclub.pstat.ucsb.edu/resources/>
 - ❑ Informative Event Resources
 - ❑ Exam, VEE info, resources, material discounts
 - ❑ 2021 SOA curriculum update
- ❑ Exam Reimbursement Program
 - ❑ Exclusive Membership Benefit
 - ❑ Fully reimburse passed exam fee from 2nd passed exam onward
 - ❑ **New reimbursement application process coming soon!**

Join Us!

- Fill out the Membership Registration Form
 - <https://forms.gle/i7rapr5WjntiFErq8>
- Membership Fee
 - Annual: \$30, Quarterly: \$15, Alumni: \$10
 - Put your **name, uemail, perm #**
 - Or **contact Thomas** by taleksak@ucsb.edu



Thank You!

Q&A