

Welcome Back- Meet and Greet

4/4/2017
Sobel Room



Today's Agenda

General Meeting

Spring Schedule

Spring Quarter Highlights

Volunteering at Spring Insight

Next Week's Events

About Elections

Election Process

Open Officer Positions

Q&A

Introductions from candidates

“Round” table discussions

Week 1

Welcome Back - Meet and Greet

Date: Tuesday, April 4th
Time: 6:00 – 8:00 pm
Place: Sobel Seminar Rm (SH 5607F)

Officer Application Deadline

Date: Sunday, April 9th
Time: Midnight
Applications on: <http://actuarclub.pstat.ucsb.edu>

Week 2

Bowling Night

Date: Wednesday, April 12th
Time: 9:00 – 11:00 pm
Place: Zodo's Bowling
Carpool link: <http://bit.ly/2o3Nwuz>



Guest Speaker: Scott Vandemyde

Head of Actuarial Reserving at Farmers
Date: Thursday, April 13th
Time: 11:00 am – 12:00 pm
Place: Sobel Seminar Rm (SH 5607F)

Week 3

Election Day

Date: Tuesday, April 18th
Time: 6:30 – 9:00 pm
Place: Grad Conference Rm (SH 5421)

Actuarial Research Presentations

Date: Friday, April 21st
Time: 3:00 – 4:30 pm
Place: UCEN Flying A Room

Week 4

Actuary Day

Date: Friday, April 28th
Time: 1:00 – 5:00 pm
Place: Mosher Alumni House



Week 5

Hiking

Date: Saturday, May 6th
Time: Early morning TBA
Place: TBA

Week 6

Actuarial Association Banquet

Date: Thursday, May 11th
Time: 6:00- 8:30 pm
Place: Mosher Alumni House



Week 7

**Entry Level Work
Excel Workshop**

Date: Tuesday, May 16th
Time: 6:30 - 7:30 pm
Place: SSMS 1301/1302

Guest Speaker: John Alltop

Chief Actuary at CSAC Excess
Insurance Authority
Date: Thursday, May 18th
Time: 2:00 – 3:30 pm
Place: Sobel Seminar Rm (SH 5607F)

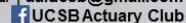


Week 8

Farewell Barbeque

Date: Saturday, May 27th
Time: 12:00 pm
Place: Goleta Beach

<http://actuarclub.pstat.ucsb.edu/> | aa.ucsb@gmail.com



Actuarial
Association



Spring 2017

Highlights

Please make sure to come to:

Scott Vandermyde (Thursday, April 13th, 11:00 am)

Actuary Day (Friday, April 28th, 1:00 pm)

Actuarial Association Banquet (Thursday, May 11th, 6:00 pm)

John Alltop (Thursday, May 18th, 2:00 pm)

Volunteering at Spring Insight

Shifts from 9:00 am - 3:00 pm

FB message @Stephanie Lee if you would still like to volunteer

9 am - 11 am (Evelyn Fang, Bryan Hoang, Sam Zhang)

11 am - 1 pm (Stephanie Lee, Glynnis Foley, John Zhou, Jordan Jang)

1 pm - 3 pm (Hejia Xu, Meet Gala, Janae Romek, Daniel Rondon)

Next Week

Wednesday, 4/5

Bowling-

Sign up to carpool <http://bit.ly/2o3NwuZ>

Please volunteer if you can drive

Thursday, 4/6

Scott Vandermyde from Farmers-

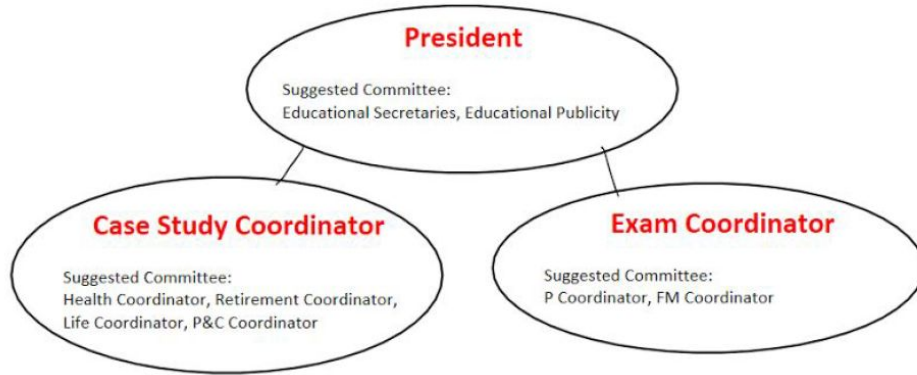
Bring Questions!

Election Process

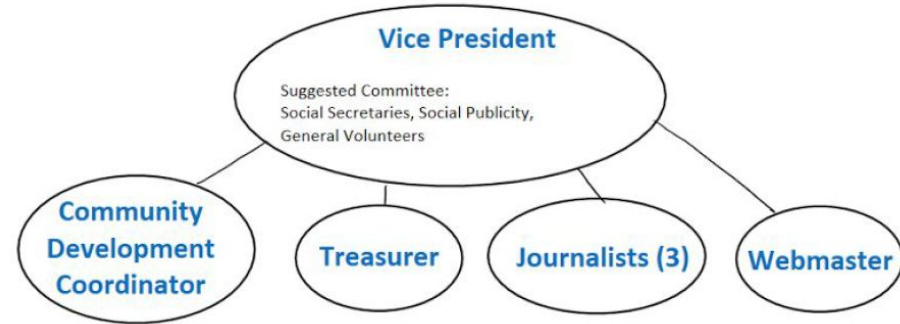
Tuesday, April 4th	6:00 - 8:00 PM	Welcome Back-Meet and Greet	<p>Interested parties are required to attend.</p> <p>6:00-6:20 Discussion of Fall Quarter Events</p> <p>6:20-6:40 Obligations of each officer position will be discussed, opportunity for potential applicants to ask questions about the position</p> <p>6:40-8:00 Round table session where club members are able to suggest event ideas and ask questions to each potential applicant.</p>
Friday, April 7th	8:00 AM	Applications open to members who did not complete the 2 evenst/ quarter participation minimum	Interested parties are encouraged to apply from Friday, April 7th 8:00 AM to Sunday, April 9th 11:59 PM.
Sunday, April 9th	11:59 PM	<u>Extended</u> Online Application Deadline	Interested parties are required to submit their applications by this time. People who submitted their applications previously are allowed to rescind their applications.
Tuesday, April 11th	8:00 pm	Notification of Finalists	3 finalists for each position are selected by current board from online application and notified at this time by email. They will be sent a list of candidates who they will be running alongside and election details and rules.
Friday, April 11th- Tuesday, April 18th	-	Candidates campaign	Candidates are encouraged to campaign.
Tuesday, April 18th	6:30 - 9:00 pm	Election Day	Candidates will give their speeches, Q&A session by current officers, registered Actuarial Association members vote.

Officer Positions

EDUCATIONAL



SOCIAL



President

- Creates content for educational events and leads them (at least 3 per quarter)
- Manages and assists Case Study Coordinator, Exam Coordinator and their committees
- Establishes educational secretarial and publicity committees and delegates duties
- Holds quarterly meeting to take in new ideas for educational events from club members
- Hosts monthly officer meetings- establishing educational calendar half a quarter before
- Works with PSTAT department for major events (i.e. Career Fair, CASS, Actuary Day) and guest speakers
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Case Study Coordinator

- Books rooms for case study meetings (at least 3 each quarter- rotate between Health, Retirement, P&C, Life)
- Communicates time, location, topic with people who are interested in doing case studies and Webmaster through email, facebook, and club website
- In charge of communications and reminders for deadlines for UCLA, UCB, SOA, etc. Case Competitions
- Finds a committee of student volunteers to become coordinators for Health, Retirement, Life, P&C
- Asks the groups in PSTAT 296 to do their final presentations to the club
- Asks UCSB finalists in all case competitions to present to the club
- Leads or finds someone to lead at least 1 excel workshop per quarter
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Exam Coordinator

- Books rooms for regular exam study sessions (meetings at least once per month)
- Finds a committee of student volunteers to be mentors for preliminary exams
- Communicates time and location of meetings to club members and Webmaster through email, facebook, and club website
- Sends reminders and notifications about upcoming exams
- Shares exam material discount codes, study materials with club members
- Understands Exam reimbursement process
- Keeps track of students passing exams to be put in the quarterly Actuarial Account
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Vice President

- Plans social events and hosts them (at least 3 per quarter)
- Manages and assists Community Development Coordinator, Treasurer, Journalists, and Webmaster
- Establishes social secretarial and publicity duties and delegates duties to them
- Holds quarterly meeting to take in new ideas for social events from club members
- Attends monthly officer meetings- establishing social calendar half a quarter before
- Finds volunteers to reach out to companies for career fair and for major events
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Community Development Coordinator

- In charge of mentorship program
 - Takes names for mentors Spring
 - Write interest questionnaire
 - Assigns and checks in on bigs and littles
- Hosts at least 2 events Fall Quarter catered to just underclassmen and transfer students
- Volunteers for and finds volunteers for Spring Insight and Fall Club Fairs
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Treasurer

- Manages club finances
- Sets quarterly budget and reserves for big events
- Does required AS/OSL training
- Applies for funds for major events through AS/OSL
- Reimburses people
- Orders club shirts
- Purchases presents for Guest Speakers
- Attends monthly officer meetings and reports on budget
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Journalists (3)

- At least 1 journalist photographs at every club event (social and educational)
- At least 1 journalist (switch every week) to post on facebook (and give to webmaster) their interpretation of an actuarial story (articles from SOA/CAS/AAA websites/FB or from magazines like The Actuary/Contingencies) or news story (i.e. health news that impacts the profession) per week
- At least 1 journalist (switch every week) coordinates with President to present a current events slide at the beginning of every event
- All journalists photograph at major events or find a replacement photographer if they cannot attend
- Creates Actuarial Account every quarter
- Attends monthly officer meetings and reports on budget
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Webmaster

- Updates club website with flyers from Educational Publicity committee and Social Publicity committee
- Updates website with educational and current event content from President and Journalists
- Updates meeting times/locations for case study and exam meetings from Case Study Coordinator and Exam Coordinator
- Maintains website
- Attends monthly officer meetings and reports on budget
- Must compete on a case competition team
- Misses max 1 of each event type (Educational, Social, Case Study, Exam study) per quarter

Sample Schedule

	Sun	M	T	W	R	F	Sat
Wk 1					Case Study 1	Social 1	
Wk 2			Educational 1				Exam 1
Wk 3						Social 2	
Wk 4					Case Study 2		
Wk 5			Educational 2				
Wk 6					Case Study 3		
Wk 7						Social 3	Exam 2
Wk 8			Educational 3				

Q&A Session

Please let us know if you have any questions!

Introductions from Candidates

State your:

1. Name
2. Year
3. Hometown
4. What officer positions you plan to apply for
5. Your favorite event so far

Round table Discussions

15 minutes each person